

Masters Reference : G495/06

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD

***FIRST and FINAL LIQUIDATION
ACCOUNT***

Date of Special Resolution: 9 June 2006

Tel (011) 285 2300
Fax (011) 285 2319
E-mail : hansk@corprecover.co.za

PO Box 1935 RANDBURG 2125
2nd Floor East Block, 367 Oak Avenue
Ferndale. RANDBURG

I N D E P E N D E N T

C O R P O R A T E R E C O V E R Y A D V I S O R S

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G495/06**

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Liquidation Account

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WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)

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Bank Reconciliation

Date	Bank Reconciliation	[R]	Voucher	[R]	[R]
	Income				
	Costs of administration to be collected				17,562.10
	<u>Expenses to be paid</u>				
	Master's fees (minimum)			100.00	
	<u>Liquidator's fees:</u>		1		
	Per Resolution			15,000.00	
	VAT thereon			2,100.00	
	Provisions			200.00	
	<u>Advertising Costs:</u>				
	Government Gazette (Section 406(3))	113.70	2		
	Government Gazette (Section 409(2))	48.40		162.10	
				17,562.10	17,562.10

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Free Residue Account

Date	Free Residue Account	[R]	Voucher [R]	[R]
	<u>Income</u>			
	Costs of administration to be collected			34,662.10
	<u>Expenses to be paid</u>			
	Master's fees (minimum)		100.00	
	<u>Liquidator's fees:</u>			
	Per Agreement		30,000.00	
	VAT thereon		4,200.00	
	Provisions		200.00	
	<u>Advertising Costs:</u>			
	Government Gazette (Section 406(3))	113.70		
	Government Gazette (Section 409(2))	48.40	162.10	
			34,662.10	34,662.10

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G495/06****DISTRIBUTION ACCOUNT**

Claim No	Shareholders Name	Shareholding as per share register	Distribution
	J Druian	690	
	A Kramer	196	
	W Druian	104	
	A Kowalski	2	
	S Stuart	3	
	G Toet	3	
	R Alberts	2	
	TOTAL	1000	

NOTE**No distribution to be made**

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)

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LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

I, the undersigned,

LIEBENBERG DAWID RYK VAN DER MERWE

the duly appointed liquidator of the above company do hereby make oath and say that the foregoing contains a full and true account of my administration of the company to date hereof.


LDR VAN DER MERWE

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Randburg on the 5th day of September the regulations contained in the Government Notice No R 1258 of 21 July 1972 as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names:
Business Address:
Office:

Johannes Frederick Kloppe
Attorney/Prokureur RSA
Commissioner of Oaths Ex Officio
Kommissaris van Ede
2nd Floor East Block
367 Oak Avenue
Ferndale Randburg 2194

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
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VOUCHER 1

Description:

Amount:

Annexure "A"

R15,000.00

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LIMITED ("the Company")

AS SPECIAL RESOLUTION NO. 1

"Resolved that the Company be wound up voluntarily as a members' voluntary winding-up in terms of Section 349 of the Companies Act, No. 61 of 1973, as amended ("the Act")."

AS ORDINARY RESOLUTION NO. 1

"Resolved that LIEBENBERG DAWID RYK VAN DER MERWE of Independent Trustees (Pty) Limited, 2nd Floor, East Block, Oakfin House, 367 Oak Avenue, Ferndale, Randburg, be and is hereby appointed liquidator for the purpose of winding-up the affairs of the Company and with authority to exercise all the powers given to liquidators under Section 386 of the Act, but not excluding any other powers given to liquidators under the Act, and to pay a liquidation dividend either wholly or partly *in specie*".

AS ORDINARY RESOLUTION NO. 2

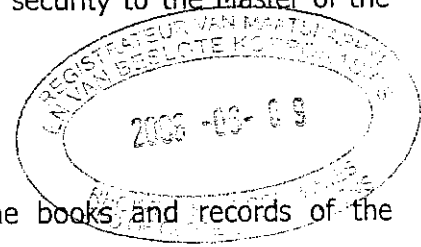
"Resolved that the remuneration of the liquidator shall be R15, 000.00 (FIFTEEN THOUSAND RAND) (exclusive of VAT)."

AS ORDINARY RESOLUTION NO. 3

"Resolved that the liquidator shall not be required to furnish security to the Master of the High Court."

AS ORDINARY RESOLUTION NO. 4

"Resolved that the liquidator be authorized to destroy the books and records of the Company 6 (six) months after the winding-up of the Company."



The reason for the passing of the above resolutions is that the purpose for which the Company was formed ceased to exist and the directors have proposed that the Company be liquidated by way of a members' voluntary winding-up.

The effect of the passing of the resolutions will be that:

- 1 The Company will be placed in members' voluntary winding-up upon registration of Special Resolution No. 1;

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LIMITED ("the Company")

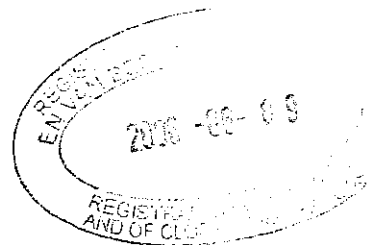
- 2 The liquidator will realize the assets, pay the liabilities (if any) and distribute the surplus funds of the Company to the members, in terms of the Company's Articles of Association; and
- 3 The Company will thereafter be dissolved and removed from the Register of Companies by the Registrar of Companies.



Director:31 MAY 2006

Date :

Director:31 May 2006

Date :

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)

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VOUCHER 2

Description:

Amount:

Advertising:
Government Gazette 11 August 2006

R162.10

AIKONA MEDIA (PTY) LTD
(IN VOLUNTARY LIQUIDATION) ("THE COMPANY")
(Reg. No. 1997/010717/07)

NOTICE OF SPECIAL RESOLUTION TO WIND-UP VOLUNTARY

Notice is hereby given that a special resolution has been passed by members at a general meeting on 31 May 2006 and registered by the Registrar of Companies and Close Corporations on 9 June 2006.

Resolved as a special resolution:

1. That the company be placed under voluntary liquidation by members in terms of section 352 (2) of the Companies Act, Act 61 of 1973, as amended.
2. That the books and records of the company be destroyed six months after the Final Liquidation and Distribution Account have been accepted by the Master of the High Court.

Liebenberg Dawid Ryk van der Merwe, Independent Trustees (Py) Limited, PO Box 1935, Randburg, 7599.
Tel: (011) 285-2300. Fax: (011) 285-2319.

WERKSHELL 35 INVESTMENT HOLDINGS (PTY) LTD
(IN VOLUNTARY LIQUIDATION) ("THE COMPANY")
(Reg. No. 1996/005860/07)

NOTICE OF SPECIAL RESOLUTION TO WIND-UP VOLUNTARY

Notice is hereby given that a special resolution has been passed by members at a general meeting on 31 May 2006 and registered by the Registrar of Companies and Close Corporations on 9 June 2006.

Resolved as a special resolution:

1. That the company be placed under voluntary liquidation by members in terms of section 352 (2) of the Companies Act, Act 61 of 1973, as amended.
2. That the books and records of the company be destroyed six months after the Final Liquidation and Distribution Account have been accepted by the Master of the High Court.

Liebenberg Dawid Ryk van der Merwe, Independent Trustees (Py) Limited, PO Box 1935, Randburg, 7599.
Tel: (011) 285-2300. Fax: (011) 285-2319.

Re: NOTICE

Be pleased to informed that the Close Corporation **W J Mkhonza** with Registration Number 98008832/23 intends to make an application at the registrar of companies to have it restored. Take further note that any objection to this application must be lodged with the registrar of companies within 30 days hereof or call Mr Alpheus Ramothibe on (012) 703-0601 or 072 142 5775.

U-QUIP SPARES LIMITED
Reg. No. 1987/002556/06

Notice is hereby given that a special resolution will be passed on 1 September 2006 to state that it will be converting from **U-Quip Spares Limited** to **U-Quip Spares (Pty) Limited**.

The company will be converted from a public company into a private company, the shareholders meeting will be held at the registered office of the company, namely:

Ground Floor, Chariot House, Cambridge Place Office Park, Kirkby Road, Bedford Gardens.

Meeting to be held at 10.00 am, 1 September 2006.

NOTICE OF CONVERSION

1. Notice of conversion of Concor Limited, Registration Number 1969/003076/06, a public company into a private company.

1.1 Be pleased to take notice of the intention to convert Concor Limited, Registration Number 1969/003076/06 into a Private Company which shall be called Concor (Proprietary) Limited.

1.2 The Company will be converted to a Private Company subject to shareholders approval in General Meeting and further subject to the consent of the Registrar of Companies in terms of the Companies Act, 1973 (61 of 1973) as amended.

1.3 The reason for the conversion of the Company from a public to private company is that it has delisted from the JSE Limited formerly known as the JSE Securities Exchange South Africa on the 3rd July 2006 and is a wholly owned subsidiary of Murray & Roberts Limited.