



Date: 12/12/2012

Our Reference: 110353224

The Master of the Supreme Court

Copy to:

LYNETTE VISSER

To be collected: VIS001

We have received a form CM26 Special Resolution for Voluntary Liquidation in terms of section 352(2) of the Companies Act 61 of 1973, dated 03/12/2012 for:

Company Name: NUCLEUS CAPITAL**Company Number: 1999/005462/07****Company Status: Voluntary Liquidation**

The CM26 Special Resolution for Voluntary Liquidation in terms of section 352(2) of the Companies Act 61 of 1973, was duly registered on 12/12/2012.

Enclosed is a copy of the relevant resolution.

The Company's status was changed to Voluntary Liquidation on 12/12/2012.

Yours Faithfully

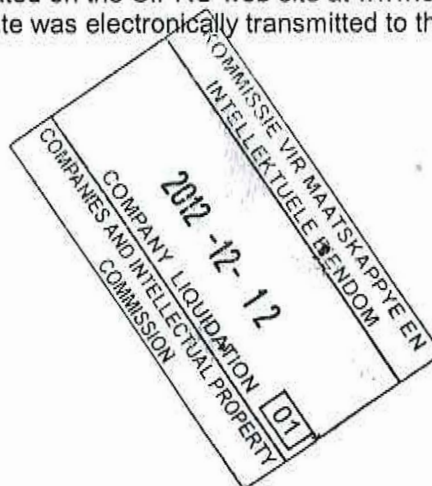
Commissioner: CIPC*Astrid Ludin*

EBL

Please Note:

The attached certificate can be validated on the CIPRO web site at www.cipro.gov.za.

The contents of the attached certificate was electronically transmitted to the South African Revenue Services.

**COMPANIES AND INTELLECTUAL PROPERTY REGISTRATION OFFICE:**

Registrar of Companies & Close Corporations

P.O. BOX 429, PRETORIA, 0001, Republic of South Africa. Docex 256, PRETORIA.

Call Centre Tel 086 184 3384, Website www.cipro.co.za, WAP www.cipro.co.za/mobile