

LIQUIDATOR'S CERTIFICATE

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

AMENDED FIRST LIQUIDATION AND DISTRIBUTION ACCOUNT

I, the undersigned


LIEBENBERG DAWID RYK VAN DER MERWE

in my capacity as the Joint Liquidator of the aforementioned Estate make oath and declare that the account attached is a true account of my administration of the Estate up to the date of this account and so far as I am aware, all the assets have been disclosed, save and except for:-

1	Claim against Aquasun Investments (Pty) Ltd	Value - R894 000.00
2	Claim against Sibeko Wine and Others	Value - R900 000.00


LIEBENBERG DAWID RYK VAN DER MERWE

I hereby certify that the deponent to this affidavit has acknowledged to me that he has read and knows and understands its contents and that in compliance with the regulations contained in the Government Notice R1258 of the 21st July 1972 as amended by Notice No.R1648 of the 19th August 1977, which was signed and sworn to, before me, at
on this 5th day of July 2013.


COMMISSIONER OF OATHS

CHRISTOPHER RAYMOND REY
COMMISSIONER OF OATHS
Ex Officio Practising Attorney R.S.A.
Unit B5, Clearview Office Park,
77 Wilhelmina Ave, Constantia Kloof,
Roodepoort. Tel: +27 11 991 5500

AMENDED FIRST LIQUIDATION AND DISTRIBUTION ACCOUNT

NAME OF ESTATE : UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE : T5600/2010

DATE OF LIQUIDATION : 07 DECEMBER 2010

JOINT LIQUIDATORS : Pierre de Villiers Berrange
c/o Berrange Incorporated
P O Box 2838
Pietermaritzburg
3200

and

Liebenberg Dawid Ryk van der Merwe
c/o Independent Trustees (Pty) Ltd
PO Box 21341
Helderkruin
1733

and

Brian Ceylon
c/o Lesedi Trust (Pty) Ltd
PO Box 13281
The Tramshed
0126

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NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010


AMENDED FIRST LIQUIDATION AND DISTRIBUTION ACCOUNT

I, the undersigned

PIERRE DE VILLIERS BERRANGE

in my capacity as the Joint Liquidator of the aforementioned Estate make oath and declare that the account attached is a true account of my administration of the Estate up to the date of this account and so far as I am aware, all the assets have been disclosed, save and except for:-

1	Claim against Aquasun Investments (Pty) Ltd	Value - R894 000.00
2	Claim against Sibeko Wine and Others	Value - R900 000.00


PIERRE DE VILLIERS BERRANGE

I hereby certify that the deponent to this affidavit has acknowledged to me that he has read and knows and understands its contents and that in compliance with the regulations contained in the Government Notice R1258 of the 21st July 1972 as amended by Notice No.R1648 of the 19th August 1977, which was signed and sworn to, before me, at PIETERMARITZBURG on this 3rd day of July 2013.

HILARY FRANCES MARTIN
CHARTERED ACCOUNTANT (S.A.)
SUITE 5, THE MEWS, REDLANDS ESTATE
1 GEORGE MACFARLANE, LANE
PIETERMARITZBURG


COMMISSIONER OF OATHS

COMMISSIONER OF OATHS

NAME OF ESTATE

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BANK RECONCILIATION ACCOUNT

INCOME		CREDIT	DEBIT
NEDBANK CURRENT ACCOUNT			
Balance as at 31.05.2013		8,951.86	
Outstanding Payment			
Cliffe Dekker Hofmeyr Inc.			212,948.60
NEDBANK - CALL ACCOUNT			
Balance as at 31.10.2011		4,045,336.24	
EXPENDITURE			
LIQUIDATORS FEE			
Vat thereon	169,113.42		
Postage & Petties	23,675.88		
Expense Disallowed	350.00		
Storage	-181.78		
	600.00		193,557.52
MASTER'S FEE			
LESS: MASTER'S FEES PAID			
	24,925.00		1,300.00
	-23,625.00		
ADVERTISING			
Provision Form 4	73.00		146.00
Provision Form 5	73.00		
SARS - VAT REFUND DUE			
Output VAT			0.00
Input VAT	0.00		
Less: VAT paid (Voucher)	0.00		
	0.00		
SARS - INCOME TAX PAYABLE			
			69,895.08
TO DISTRIBUTION ACCOUNT			
			2,400,000.00
CARRIED FORWARD TO SECOND ACCOUNT			
			1,176,440.90
		4,054,288.10	4,054,288.10

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FREE RESIDUE ACCOUNT

DATE	ASSET	V/NO	TOTAL	OUTPUT VAT	DATE	DISBURSEMENT	V/NO	INPUT VAT	TOTAL
31.05.13	INTEREST EARNED Pro Rata Share	1	280,336.24		21.06.11	LIQUIDATORS FEE Plus VAT thereon Postage & Pelties \$ 81 Costs - Postnet Storage	3 3 4		169,113.42 23,675.86 350.00 1,384.80 600.00
08.09.11	PROFERT HOLDINGS (PTY) LTD Sale of Shares	2	4,700,000.00			MASTER'S FEE Pro Rata Share	5		24,925.00
09.02.12	THOMAS AUCTIONEERS Sale of Movable Assets	11	798.00		28.09.11	SAFIRE INSURANCE COMPANY Pro Rata Share	6		85,500.00
					31.05.13	BANK CHARGES Pro Rata Share	1		3,052.15
					28.07.11	ADVERTISING Form 1 & Form 2 Provision Form 4 Provision Form 5	7		2,842.46 73.00 73.00
						SA REVENUE SERVICES Income Tax on Interest Earned	8		69,895.08
					09.03.11	SHERIFF COSTS SJ Duminy	9		415.30
					24.07.12	BILL OF COSTS Deneys Reitz Attorneys	17		53,722.72
					08.09.11	LEGAL COSTS Lampen Attorneys	10		51,300.00
					16.05.13	Edward Nathan Sonnenberg Inc.	12		143,145.41
					29.02.13	Norton Rose Attorneys	13		37,620.00
					14.06.13	Cliffe Dekker Hofmeyr Inc.	14		632,809.76
					12.04.13	Reitz Attorneys	15		89,424.00
					07.09.12	Travel Costs	16		14,573.36
					09.02.12	THOMAS AUCTIONEERS Storage Costs	11		118.20
					09.02.12	Auctioneers Commission	11		79.80
	SOUTH AFRICAN REVENUE SERVICE Input VAT		0.00			SOUTH AFRICAN REVENUE SERVICE Output VAT			0.00
						TO DISTRIBUTION ACCOUNT			2,400,000.00
						C/FWD TO SECOND ACCOUNT			1,176,440.90
			4,981,134.24	0.00				0.00	4,981,134.24

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Available for Distribution

2,400,000.00

Total Concurrent Creditors

242,299,311.45

Dividend

0.0099

DISTRIBUTION ACCOUNT

Claim No	Name and Address	Total Claim	Pref/Sec Claim	Pref/Sec Award 1st Account	Concurrent Claim	Concurrent Award	Total Award	Total Deficiency
1	DEREK JOHN PETTITT PO BOX 2160, WITKOPPEN, 2068	319,492.28	0.00	0.00	319,492.28	3,164.60	3,164.60	316,327.68
2	JASTEMARVIC TRUST PO BOX 2160, WITKOPPEN, 2068 REF: DJ PETTITT	136,062.19	0.00	0.00	136,062.19	1,347.71	1,347.71	134,714.48
3	RIVER BEND CITRUS (PTY) LTD PO BOX 144, SUNLAND, 6115 REF: MT RUTHERFORD	4,153,102.14	0.00	0.00	4,153,102.14	41,136.91	41,136.91	4,111,965.23
4	MALCOLM THOMAS RUTHERFORD PO BOX 426, FRANSCHHOEK, 7690	855,249.80	0.00	0.00	855,249.80	8,471.34	8,471.34	846,778.46
5	MALCOLM THOMAS RUTHERFORD PO BOX 426, FRANSCHHOEK, 7690	5,903,385.00	0.00	0.00	5,903,385.00	58,473.65	58,473.65	5,844,911.35
6	APPRISED INVESTMENTS (PTY) LTD PO BOX 426, FRANSCHHOEK, 7690 REF: MT RUTHERFORD	289,358.11	0.00	0.00	289,358.11	2,866.12	2,866.12	286,491.99
7	VRYSTAAT MIELIES (EDMS) BEPERK PO BOX 69, POTCHEFSTROOM, 2520 REF: AJ KENNEDY	16,953,974.79	0.00	0.00	16,953,974.79	167,930.89	167,930.89	16,786,043.90
8	CHINA CONSTRUCTION BANK CORPORATION PRIVATE BAG X10007, SANDTON, 2146 REF: PA VAN DER MERWE	13,936,021.21	0.00	0.00	13,936,021.21	138,037.75	138,037.75	13,797,983.46
9	CORPORATE FINANCE SOLUTIONS (PTY) LTD PO BOX 378, ISANDO, 1600 REF: 754774-1	84,948.95	0.00	0.00	84,948.95	841.43	841.43	84,107.52
10	LAND AND AGRICULTURAL DEVELOPMENT BANK PO BOX 375, PRETORIA, 0001 REF: JH CRAVEN	199,667,716.98	0.00	0.00	199,667,716.98	1,977,729.60	1,977,729.60	197,689,987.38
		242,299,311.45	0.00	0.00	242,299,311.45	2,400,000.00	2,400,000.00	239,899,311.45