

THIRD AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT

NAME OF ESTATE : UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE : T5600/2010

DATE OF LIQUIDATION : 07 DECEMBER 2010

JOINT LIQUIDATORS : Pierre de Villiers Berrange
c/o Berrange Incorporated
P O Box 13446
Cascades
3202

and

Liebenberg Dawid Ryk van der Merwe
c/o Independent Trustees (Pty) Ltd
PO Box 21341
Helderkruijn
1733

and

Brian Ceylon
c/o Lesedi Trust (Pty) Ltd
PO Box 13281
The Tramshed
0126

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

BANK RECONCILIATION ACCOUNT

| INCOME | | CREDIT | DEBIT |
|--|--|--|-----------------------|
| NEDBANK CURRENT ACCOUNT Balance as at 03.11.2017 Unclaimed Dividends - First Account Creditor 2 - Jastemarvic Trust Creditor 3 - River Bend Citrus NEDBANK - CALL ACCOUNT Balance as at 31.10.2017 Provision for Interest Earned | | 61,887.73 813,278.05 18,000.00 | 1,347.71 41,136.91 |
| EXPENDITURE | | | |
| LIQUIDATORS FEE Vat thereon Postage & Petties Expense Disallowed Storage | | 75,913.09 10,627.83 200.00 0.00 0.00 | 86,740.92 |
| MASTER'S FEE | | 0.00 | 0.00 |
| ADVERTISING Provision Form 4 Provision Form 5 | | 37.50 37.50 | 75.00 |
| SARS - INCOME TAX PAYABLE | | | 32,304.90 |
| TO DISTRIBUTION ACCOUNT | | | 731,560.34 |
| | | 893,165.78 | 893,165.78 |

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

FREE RESIDUE ACCOUNT

| DATE | ASSET | V/NO | TOTAL | OUTPUT VAT | DATE | DISBURSEMENT | V/NO | INPUT VAT | TOTAL |
|----------|--|------|------------|---------------|----------|-------------------------------|------|--------------|------------|
| | BROUGHT FORWARD FROM SECOND ACCOUNT | | 150,287.13 | | | LIQUIDATORS FEE | 5 | | 75,913.09 |
| | | | | | | Plus VAT thereon | 5 | | 10,627.83 |
| | INTEREST EARNED | | | | | Postage & Petties | | | 200.00 |
| 31.10.17 | Investec Bank | 1 | 129,909.12 | | | \$ 81 Costs - Posinet | | | 0.00 |
| | | | | | | Storage | | | 0.00 |
| | | | | | | MASTER'S FEE | | | |
| | | | | | | Pro Rata Share | | | 0.00 |
| | SETTLEMENTS RECEIVED | | | | | SAFIRE INSURANCE COMPANY | | | |
| 17.11.15 | Aquasun | 2 | 500,000.00 | | 02.11.17 | Premiums Paid | 6 | | 53,010.00 |
| 01.09.16 | D Rauch | 3 | 23,666.65 | | | | | | |
| 30.10.17 | R Siegruhn | 4 | 105,555.10 | | 03.11.17 | BANK CHARGES | | | |
| | | | | | | Nedbank | 1 | | 1,759.67 |
| | | | | | | ADVERTISING | | | |
| | | | | | | Form 1 & Form 2 | | | 115.20 |
| | | | | | | Provision Form 4 | | | 37.50 |
| | | | | | | Provision Form 5 | | | 37.50 |
| | | | | | | SA REVENUE SERVICES | | | |
| | | | | | | Income Tax on Interest Earned | 7 | | 32,304.90 |
| | | | | | 24.05.16 | ADMINISTRATION / LEGAL COSTS | | | |
| | | | | | 19.01.16 | Courier Costs | 8 | | 2,304.97 |
| | | | | | | Edward Nathan Sonnenbergs | 9 | | 1,547.00 |
| | SOUTH AFRICAN REVENUE SERVICE | | | | | SOUTH AFRICAN REVENUE SERVICE | | | |
| | Input VAT | | 0.00 | | | Output VAT | | | 0.00 |
| | | | | | | TO DISTRIBUTION ACCOUNT | | | 731,560.34 |
| | | | 909,418.00 | 0.00 | | | | 0.00 | 909,418.00 |

| | |
|----------------------------|---------------------------|
| NAME OF ESTATE | UMLIMI HOLDINGS (PTY) LTD |
| MASTER'S REFERENCE | T5600/2010 |
| Available for Distribution | 731,560.34 |
| Total Concurrent Creditors | 242,299,311.45 |
| Dividend | 0.0030 |

DISTRIBUTION ACCOUNT

| Claim No | Name and Address | Total Claim | Pref/Sec Claim | Pref/Sec Award 2nd Account | Concurrent Claim | Concurrent Award - Previous | Concurrent Award - 3rd Acc | Total Award | Total Deficiency |
|----------|---|---------------|----------------|----------------------------|------------------|-----------------------------|----------------------------|-------------|------------------|
| 1 | DEREK JOHN PETTITT PO BOX 2160, WITKOPPEN, 2068 | 319,492.28 | 0.00 | 0.00 | 319,492.28 | 4,153.54 | 964.62 | 5,118.16 | 314,374.12 |
| 2 | JASTEMARVIC TRUST PO BOX 2160, WITKOPPEN, 2068 REF: DJ PETTITT | 136,062.19 | 0.00 | 0.00 | 136,062.19 | 1,768.87 | 410.80 | 2,179.67 | 133,882.52 |
| 3 | RIVER BEND CITRUS (PTY) LTD PO BOX 144, SUNLAND, 6115 REF: MT RUTHERFORD | 4,153,102.14 | 0.00 | 0.00 | 4,153,102.14 | 53,992.19 | 12,539.22 | 66,531.41 | 4,086,570.73 |
| 4 | MALCOLM THOMAS RUTHERFORD PO BOX 426, FRANSCHHOEK, 7690 | 855,249.80 | 0.00 | 0.00 | 855,249.80 | 11,118.63 | 2,582.21 | 13,700.84 | 841,548.96 |
| 5 | MALCOLM THOMAS RUTHERFORD PO BOX 426, FRANSCHHOEK, 7690 | 5,903,385.00 | 0.00 | 0.00 | 5,903,385.00 | 76,746.66 | 17,823.75 | 94,570.41 | 5,808,814.59 |
| 6 | APPRISED INVESTMENTS (PTY) LTD PO BOX 426, FRANSCHHOEK, 7690 REF: MT RUTHERFORD | 289,358.11 | 0.00 | 0.00 | 289,358.11 | 3,761.78 | 873.64 | 4,635.42 | 284,722.69 |
| 7 | VRYSTAAT MIELIES (EDMS) BEPERK PO BOX 99, POTCHEFSTROOM, 2520 REF: AJ KENNEDY | 16,953,974.79 | 0.00 | 0.00 | 16,953,974.79 | 220,409.29 | 51,188.16 | 271,597.45 | 16,682,377.34 |
| 8 | CHINA CONSTRUCTION BANK CORPORATION PRIVATE BAG X10007, SANDTON, 2146 REF: PA VAN DER MERWE | 13,936,021.21 | 0.00 | 0.00 | 13,936,021.21 | 181,174.55 | 42,076.23 | 223,250.78 | 13,712,770.43 |
| 9 | CORPORATE FINANCE SOLUTIONS (PTY) LTD PO BOX 378, ISANDO, 1600 REF: 754774-1 | 84,948.95 | 0.00 | 0.00 | 84,948.95 | 1,104.38 | 256.48 | 1,360.86 | 83,588.09 |

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

Available for Distribution

731,560.34

Total Concurrent Creditors

242,299,311.45

Dividend

0.0030

DISTRIBUTION ACCOUNT

| Claim No | Name and Address | Total Claim | Pref/Sec Claim | Pref/Sec Award 2nd Account | Concurrent Claim | Concurrent Award - Previous | Concurrent Award - 3rd Acc | Total Award | Total Deficiency |
|----------|--|------------------|----------------|----------------------------|------------------|-----------------------------|----------------------------|--------------|------------------|
| 10 | LAND AND AGRICULTURAL DEVELOPMENT BANK PO BOX 375, PRETORIA, 0001 REF: JH CRAVEN | 199,667,716.98 | 0.00 | 0.00 | 199,667,716.98 | 2,595,770.11 | 602,845.23 | 3,198,615.34 | 196,469,101.64 |
| 11 | SOUTH AFRICAN REVENUE SERVICE CAPE MAIL, 8076 REF: 7180762512 | 128,347.49 | 128,347.49 | 128,347.49 | 0.00 | 0.00 | 0.00 | 128,347.49 | 0.00 |
| 12 | SOUTH AFRICAN REVENUE SERVICE CAPE MAIL, 8076 REF: 7180762512 | 61.31 | 61.31 | 61.31 | 0.00 | 0.00 | 0.00 | 61.31 | 0.00 |
| 13 | SOUTH AFRICAN REVENUE SERVICE CAPE MAIL, 8076 REF: 7180762512 | 2,069.38 | 2,069.38 | 2,069.38 | 0.00 | 0.00 | 0.00 | 2,069.38 | 0.00 |
| 14 | SOUTH AFRICAN REVENUE SERVICE CAPE MAIL, 8076 REF: 7180762512 | 12,100.84 | 12,100.84 | 12,100.84 | 0.00 | 0.00 | 0.00 | 12,100.84 | 0.00 |
| 15 | COMPENSATION COMMISSIONER PO BOX 955, PRETORIA, 0001 REF: 1081/626/1511 | 175,528.38 | 175,528.38 | 175,528.38 | 0.00 | 0.00 | 0.00 | 175,528.38 | 0.00 |
| | | - 242,617,418.85 | 318,107.40 | 318,107.40 | 242,299,311.45 | 3,150,000.00 | 731,560.34 | 4,199,667.74 | 238,417,751.11 |

LIQUIDATOR'S CERTIFICATE

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

THIRD AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT

I, the undersigned

PIERRE DE VILLIERS BERRANGE

in my capacity as the Joint Liquidator of the aforementioned Estate make oath and declare that the account attached is a true account of my administration of the Estate up to the date of this account and so far as I am aware, all the assets have been disclosed.

PIERRE DE VILLIERS BERRANGE

I hereby certify that the deponent to this affidavit has acknowledged to me that he has read and knows and understands its contents and that in compliance with the regulations contained in the Government Notice R1258 of the 21st July 1972 as amended by Notice No.R1648 of the 19th August 1977, which was signed and sworn to, before me, at PIETERMARITZBURG on this day of 2017.

COMMISSIONER OF OATHS

LIQUIDATOR'S CERTIFICATE

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

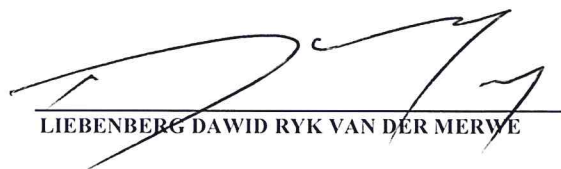
T5600/2010

THIRD AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT

I, the undersigned

LIEBENBERG DAWID RYK VAN DER MERWE

in my capacity as the Joint Liquidator of the aforementioned Estate make oath and declare that the account attached is a true account of my administration of the Estate up to the date of this account and so far as I am aware, all the assets have been disclosed.



LIEBENBERG DAWID RYK VAN DER MERWE

I hereby certify that the deponent to this affidavit has acknowledged to me that he has read and knows

and understands its contents and that in compliance with the regulations contained in the

Government Notice R1258 of the 21st July 1972 as amended by Notice No.R1648 of the

19th August 1977, which was signed and sworn to, before me, at *Rooiberg*

on this *22* day of *November* 2017.

ANGELENE POOLE
COMMISSIONER OF OATHS (RSA)
i.t.o. Section 5(1) of the Act
9/1/8/2 Randburg
27-7th Avenue Parktown North 2193
Date: *22/11/17*



COMMISSIONER OF OATHS

LIQUIDATOR'S CERTIFICATE

NAME OF ESTATE

UMLIMI HOLDINGS (PTY) LTD

MASTER'S REFERENCE

T5600/2010

THIRD AND FINAL LIQUIDATION AND DISTRIBUTION ACCOUNT

I, the undersigned

BRIAN CEYLON

in my capacity as the Joint Liquidator of the aforementioned Estate make oath and declare that the account attached is a true account of my administration of the Estate up to the date of this account and so far as I am aware, all the assets have been disclosed.

BRIAN CEYLON

I hereby certify that the deponent to this affidavit has acknowledged to me that he has read and knows and understands its contents and that in compliance with the regulations contained in the Government Notice R1258 of the 21st July 1972 as amended by Notice No.R1648 of the 19th August 1977, which was signed and sworn to, before me, at

on this day of 2017.

COMMISSIONER OF OATHS