

**LEXSHELL 265 INVESTMENT HOLDINGS (PTY)
LTD (IN LIQUIDATION)**

MASTER'S REFERENCE NUMBER: G259/2006

FIRST & FINAL LIQUIDATION ACCOUNT

Care of:

Independent Trustees (Proprietary) Limited (Reg Nr 2002/025164/07)
2nd Floor East Block Oakfin House 367 Oak Avenue
Ferndale Randburg 2194 (Also at Stellenbosch)
P O Box 1935 Randburg 2125
Telephone: (011) 285 2300
Fax: (011) 285 2319
Website: www.corprecover.co.za

LEXSHELL 265 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)**MASTER'S REFERENCE NUMBER: G259/2006****FIRST & FINAL LIQUIDATION ACCOUNT****RECONCILIATION**

	Breakdown	
<u>Bank Balance</u>		-
Balance of cheque account:	-	
<u>Costs of administration to be collected</u>		2,009.50
		2,009.50
<u>To be paid</u>		499.00
Masters Fees	100.00	
Bond of security	228.00	
Allowances	171.00	
<u>Provisions</u>		1,510.50
Advertising	1,010.50	
Bank Charges	500.00	
		2,009.50

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Details	Vchr No.	Breakdown	VAT	Excl VAT	Incl VAT
Realisations					
Interest Earned			-	-	-
Per Annexure "A"		-			
Costs of administration to be collected					2,009.50
					2,009.50
Disbursements					
Master's fees:			-	-	100.00
Minimum Fee		100.00			
Bond of security			28.00	200.00	228.00
Park Brokers (Pty) Ltd		228.00			
Bank Charges			-	-	-
Per Annexure "A"		-			
Allowances:			21.00	150.00	171.00
Postage & Petties		171.00			
Provision for Advertising Costs			124.10	886.40	1,010.50
Notice of special resolution		113.70			
2nd Meeting advertisements		800.00			
Section 406 advertisements		48.40			
Section 409 advertisement		48.40			
Provision:			61.40	438.60	500.00
Bank Charges		500.00			
					2,009.50

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ANNEXURE A			
Schedule of interest earned and bank charges			
Bank:			
Cheque Account Number:			
Number	Statement dated	Interest	Charges
			-
		-	-

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Claim No	Name and Address of Creditor	Nature of Claim	Total Claim	Sec Claim	Pref Claim	Concurrent Claim	Sec Award	Pref Award	Concurrent Award	Deficiency
				-	-	-	-	-	-	-
	No claims were submitted for proof									
			-		-	-		-	-	-

LEXSHELL 265 INVESTMENT HOLDINGS (PTY) LTD (IN LIQUIDATION)**MASTER'S REFERENCE NUMBER: G259/2006****FIRST & FINAL LIQUIDATION ACCOUNT****ANNEXURE CM 101****LIST OF AMOUNT RETURNABLE TO CONTRIBUTORIES**

Shareholder's name and address	Number shares held as per share register	Amount returnable to contributory
Plasgroup Limited (in liquidation)	1	-
Lexhell 297 Investment Holdings (in liquidation)	99	-
		-

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AFFIDAVIT

I, the undersigned, CYNTHIA HARDING, in my capacity as Joint Liquidator in the above matter, do hereby make oath and say that the foregoing is a true and correct account of my administration of the estate and that, to the best of my knowledge and belief there are no further assets to be realised or matters to be attended to.

.....
CYNTHIA HARDING

SIGNED AND SWORN before me at _____ on this _____ day of _____ 2006 by the Deponent who has acknowledged that she knows and understands the contents of the Affidavit and she has declared that she has no objections in taking this oath, that she regards this oath to be binding on her conscience and she has uttered the following words: "I swear that the contents of this Affidavit are true so help me God".

.....
COMMISSIONER OF OATHS

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AFFIDAVIT

I, the undersigned, JOHANNES FREDERICK KLOPPER, in my capacity as Joint Liquidator in the above matter, do hereby make oath and say that the foregoing is a true and correct account of my administration of the estate and that, to the best of my knowledge and belief there are no further assets to be realised or matters to be attended to.


.....
JOHANNES FREDERICK KLOPPER

SIGNED AND SWORN before me at Stellenbosch on this 22
day of May 2006 by the Deponent who has
acknowledged that he knows and understands the contents of the
Affidavit and he has declared that he has no objections in taking this
oath, that he regards this oath to be binding on his conscience and he
has uttered the following words: "I swear that the contents of this
Affidavit are true so help me God".


.....
COMMISSIONER OF OATHS

ANNEKE ELIZE VILJOEN
COMMISSIONER OF OATHS
PRACTISING ATTORNEY R.S.A.
BLAAUWKIP OFFICE PARK - 2
WEBERS VALLEY ROAD
STELLENBOSCH, WESTERN CAPE