

Masters Reference : G300/04

HEADS OFFAL (PTY) LTD (IN LIQUIDATION)

FIRST and FINAL LIQUIDATION

and

CONTRIBUTION ACCOUNT

Date of Court Order: 27 January 2004

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I N D E P E N D E N T

C O R P O R A T E R E C O V E R Y A D V I S O R S

HEADS OFFAL (PTY) LTD (IN LIQUIDATION)
MASTER'S REFERENCE NUMBER : G 300/04
FIRST and FINAL LIQUIDATION and CONTRIBUTION ACCOUNT

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HEADS OFFAL (PTY) LTD (IN LIQUIDATION)
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BANK RECONCILIATION

Date	Bank Reconciliation	[R]	Voucher	[R]	[R]
<u>INCOME</u>					
	Contribution to be collected				3,891.06
<u>EXPENSES</u>					
	Master's Fees				
	Minimum			100.00	
	Liquidator's Fees				
	Minimum	2,500.00			
	VAT thereon	350.00		2,850.00	
	Advertising			257.06	
		Beeld	110.00		
		Citizen	147.06		
	Bond of Security		"A"	684.00	
				3,891.06	3,891.06

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FREE RESIDUE ACCOUNT				
Date	Free Residue Account	[R]	Voucher	[R]
INCOME				
	Contribution to be collected			3,891.06
EXPENSES				
	Master's Fees			
	Minimum			100.00
	Liquidator's Fees			
	Minimum	2,500.00		
	VAT thereon	350.00		2,850.00
	Advertising			257.06
	Beeld	110.00	[4]	
	Citizen	147.06	[5]	
	Bond of Security		"A"	684.00
				3,891.06
				3,891.06

HEADS OFFAL (PTY) LTD (IN LIQUIDATION)

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SCHEDULE "A"

Date	Schedule "A"	[R]	Voucher	[R]	[R]
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Realizations

Free Residue - Contribution to be collected					3,891.06
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Master's fees

Minimum				100.00	
				<u>100.00</u>	

Park Brokers

Bond of Security

Period : 16/2/2004-16/2/2005	228.00	[1]		684.00	
Period : 16/2/2005-16/2/2006	228.00	[2]			
Period : 16/2/2006-16/2/2007	228.00	[3]			

HEADS OFFAL (PTY) LTD (IN LIQUIDATION)
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CONTRIBUTION ACCOUNT

Claim No	Creditors' Name and Address	Particulars	Total	Secured/ Preferent Claim	Concurrent Claim	Secured/ Preferent Award	Contribution to be Collected	Deficiency
1	Bondpack cc	Applicant	20,000,000.00	0.00	20,000,000.00	0.00	3,891.06	20,003,891.06
	TOTAL		20,000,000.00	0.00	20,000,000.00	0.00	3,891.06	20,003,891.06

Note The contribution is levied in terms of Section 14(3) of the Insolvency Act.

The applicant creditor has subsequently also been liquidated and accordingly we will not be able to collect the contribution

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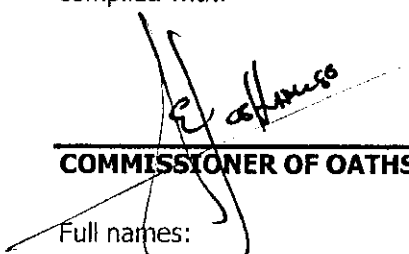
LIQUIDATOR AFFIDAVIT

LIEBENBERG DAWID RYK VAN DER MERWE

the liquidator of the company, do hereby make oath/affirm and say that the foregoing contains a full and true account of the administration of the company to date hereof and to the best of my knowledge all assets have been dealt with.


LDR VAN DER MERWE

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at RANDBURG on the 15TH day of **MAY** **2006**, the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names:
Business Address:
Office:

ERASMUS STEPHANUS HARMSE
Attorney/Prokureur N.S.A.
Commissioner of Oaths
Kommissaris van Ede
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