

I N D E P E N D E N T

A D V I S O R Y

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FIRST CIRCULAR TO CREDITORS

Your Ref: **n/a**
Our Ref: **Angie Poole / hes**
Direct Line: **011 991 5516**
Direct Fax: **086 618 3378**
Cell Phone: **n/a**
Direct E-Mail: **admin@corprecover.co.za**
Date: **04 October 2016**

Dear Sir/Madam

Warloc Investments Close Corporation (in liquidation) : Master's Reference Number D.165/2016

We wish to advise that the above-mentioned Close Corporation was voluntarily wound-up, by way of a Special Resolution (Form CM26) registered on the 15th of September 2016 with the Companies and Intellectual Property Commission ("CIPC") – This is known as a Creditors' Voluntary Winding-Up in terms of Section 349 & 351 of the Companies Act No. 61 of 1973, as amended.

Our Mr Liebenberg Dawid Ryk van der Merwe was appointed Liquidator in the above matter by the Master of the High Court, Durban, in terms of Master's Reference Number D165/2016. Ms Angelene Poole of this office will be attending to the day-to-day administration in this estate.

We are investigating the affairs of the Close Corporation, and a detailed report will be sent to Creditors in due course.

Your details have been placed on the creditors' mailing list and will you in future receive all circulars to creditors.

We want to take this opportunity of thanking you for your support in this matter.

Yours faithfully
INDEPENDENT ADVISORY (PTY) LTD



ANGELENE POOLE (MS)

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Directors:

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* Member of the South African Restructuring and Insolvency Practitioners Association ("SARIPA")
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