

Masters Reference : G539/07

***MARBLESHARP FIVE (PTY) LIMITED
(IN LIQUIDATION)***

FIRST and FINAL LIQUIDATION ACCOUNT

Date of Special Resolution: 19 July 2007

Tel (011) 285 2300
Fax (011) 285 2319
E-mail : hansk@corprecover.co.za

PO Box 1935 RANDBURG 2125
2nd Floor East Block, 367 Oak Avenue
Ferndale. RANDBURG

I N D E P E N D E N T
C O R P O R A T E R E C O V E R Y A D V I S O R S

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G539/07**

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Liquidation Account

3

Distribution Account

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Affidavit

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Vouchers 1 & 2

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G539/07**

MASTERS REFERENCE NUMBER : G539/07				
<u>Bank Reconciliation</u>				
Date	Bank Reconciliation	[R]	Voucher	[R]
	Income			
	Costs of administration to be collected			17,650.20
	Expenses to be paid			
	Master's fees (minimum)			100.00
	<u>Liquidator's fees:</u>			
	Per Resolution		1	15,000.00
	VAT thereon			2,100.00
	Provisions			200.00
	<u>Advertising Costs:</u>			
	Government Gazette (Section 406(3))	125.10	2	
	Government Gazette (Section 409(2))	125.10		250.20
				17,650.20
				17,650.20

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

FIRST AND FINAL LIQUIDATION ACCOUNT

MASTERS REFERENCE NUMBER : G539/07

Free Residue Account				
Date	Free Residue Account	[R]	Voucher	[R]
Income				
	Costs of administration to be collected			17,650.20
Expenses to be paid				
	Master's fees (minimum)			100.00
	<u>Liquidator's fees:</u>			
	Per Agreement			15,000.00
	VAT thereon			2,100.00
	Provisions			200.00
	<u>Advertising Costs:</u>			
	Government Gazette (Section 406(3))	125.10		
	Government Gazette (Section 409(2))	125.10		250.20
				17,650.20
				17,650.20

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G539/07****DISTRIBUTION ACCOUNT**

Claim No	Shareholders Name & Address	Shareholding as per share register	Distribution
	Bester Timothy Oliver 1 Campbell Road, Parktown North, 2193	53	0.00
	Fletcher First Investment Trust Durban	1040	0.00
	Golden Sunset Investments Ltd	505	0.00
	Naidoo Krishnen 45 Coubrough road, Noordwyk, Midrand, 1685	100	0.00
	The AER Trust P O Box 651099, Benmore, 2010	3900	0.00

NOTE**No distribution to be made**

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G539/07**

LIQUIDATOR'S AFFIDAVIT

Section 403(2) of the Companies Act 61 of 1973 ("the Act")

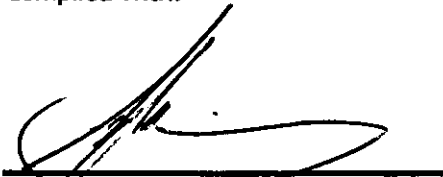
I, the undersigned,

LIEBENBERG DAWID RYK VAN DER MERWE

the duly appointed liquidator of the above company do hereby make oath and say that the foregoing contains a full and true account of my administration of the company to date hereof.


LDR VAN DER MERWE

I hereby certify that the Deponent has acknowledged that he knows and understands the contents of this affidavit, which was signed and sworn before me at Johannesburg on the 27th day of January 2008 the regulations contained in the Government Notice No R 1258 of 21 July 1972, as amended, and the Government Notice No R 1658 of 19 August 1977, as amended, having been complied with.


COMMISSIONER OF OATHS

Full names:
Business Address:
Office:

**ANDREW GRANT VAN DER MERWE
SOUTH AFRICAN POLICE SERVICE
FORCE No : 0421905 - 8
DETECTIVE INSPECTOR
SOWETO VEHICLE CRIME
INVESTIGATION UNIT**

SOUTH AFRICAN POLICE SERVICE
VEHICLE IDENTIFICATION
SECTION SOWETO
2008 -01- 27
SOUTH AFRICAN POLICE SERVICE

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

**FIRST AND FINAL LIQUIDATION ACCOUNT
MASTERS REFERENCE NUMBER : G539/07**

VOUCHER 1

Description:

Amount:

Annexure "A"

R25 000.00

MARBLESHARP FIVE (PTY) LIMITED ("the Company")

AS SPECIAL RESOLUTION NO. 1

"Resolved that the Company be wound up voluntarily as a members' voluntary winding-up in terms of Section 349 of the Companies Act, No. 61 of 1973, as amended ("the Act")."

AS ORDINARY RESOLUTION NO. 1

"Resolved that LIEBENBERG DAWID RYK VAN DER MERWE of Independent Trustees (Pty) Limited, 2nd Floor, East Block, Oakfin House, 367 Oak Avenue, Ferndale, Randburg, be and is hereby appointed liquidator for the purpose of winding-up the affairs of the Company and with authority to exercise all the powers given to liquidators under Section 386 of the Act, but not excluding any other powers given to liquidators under the Act, and to pay a liquidation dividend either wholly or partly *in specie*".

AS ORDINARY RESOLUTION NO. 2

"Resolved that the remuneration of the liquidator shall be R15, 000.00 (FIFTEEN THOUSAND RAND) (exclusive of VAT)."

AS ORDINARY RESOLUTION NO. 3

"Resolved that the liquidator shall not be required to furnish security to the Master of the High Court."

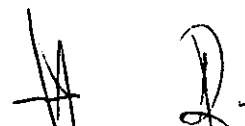
AS ORDINARY RESOLUTION NO. 4

"Resolved that the liquidator be authorized to destroy the books and records of the Company 6 (six) months after the winding-up of the Company."

The reason for the passing of the above resolutions is that the purpose for which the Company was formed ceased to exist and the directors have proposed that the Company be liquidated by way of a members' voluntary winding-up.

The effect of the passing of the resolutions will be that:

- 1 The Company will be placed in members' voluntary winding-up upon registration of Special Resolution No. 1;

Two handwritten signatures are present at the bottom right of the page. The first signature is a stylized 'H' or 'A' shape, and the second is a more complex, cursive signature.

MARBLESHARP FIVE (PTY) LIMITED ("the Company")

- 2 The liquidator will realize the assets, pay the liabilities (if any) and distribute the surplus funds of the Company to the members, in terms of the Company's Articles of Association; and
- 3 The Company will thereafter be dissolved and removed from the Register of Companies by the Registrar of Companies.



Director:_____
Date :

19/6/2007.



Director:_____
Date :

19/6/2007.

MARBLESHARP FIVE (PTY) LTD (IN LIQUIDATION)

FIRST AND FINAL LIQUIDATION ACCOUNT

MASTERS REFERENCE NUMBER : G539/07

VOUCHER 2

Description:

Amount:

Advertising:

Government Gazette 30 November 2007

R162.10

MARBLESHARP FIVE (PTY) LTD (IN VOLUNTARY LIQUIDATION)

("the Company")

REGISTRATION NUMBER: 1996/010254/07

NOTICE OF SPECIAL RESOLUTION TO WIND UP VOLUNTARY

Notice is hereby given that a special resolution has been passed by members at a general meeting on 19 June 2007 and registered by the Registrar of Companies and Close Corporations on 19 July 2007.

Resolved as a special resolution:

1. That the company be placed under voluntary liquidation by members in terms of section 352 (2) of the Companies Act, Act 61 of 1973, as amended.

2. That the books and records of the company be destroyed six months after the final liquidation and distribution account have been accepted by the Master of the High Court.

Liebenberg Dawid Ryk van der Merwe, Independent Trustees (Pty) Limited, PO Box 1935, Randburg, 7599. [Tel. (011) 285-2300.] [Fax (011) 285-2319.]

MARBLESHARP FIVE (PTY) LTD (In voluntary liquidation)

MASTER'S REFERENCE: G539/07

I, Liebenberg Dawid Ryk van der Merwe, 2nd Floor, East Block, 367 Oak Avenue, Ferndale, Randburg, 2194, do hereby give notice that in terms of the Companies Act, 1973, that on 19 October 2007, I was appointed liquidator of Marblessharp Five (Pty) Limited, in a voluntary winding up by the Master of the High Court of South Africa (Witwatersrand Local Division).

ERF ONE ONE TWO EDENBURG (PTY) LTD (In voluntary liquidation)

MASTER'S REFERENCE: G537/07

I, Liebenberg Dawid Ryk van der Merwe, 2nd Floor, East Block, 367 Oak Avenue, Ferndale, Randburg, 2194, do hereby give notice that in terms of the Companies Act, 1973, that on 14 October 2007, I was appointed liquidator of Erf One One Two Edenburg (Pty) Ltd, in a voluntary winding up by the Master of the High Court of South Africa (Witwatersrand Local Division).

COVEY PROPERTIES (PTY) LTD (In voluntary liquidation)

MASTER'S REFERENCE: G538/07

I, Liebenberg Dawid Ryk van der Merwe, 2nd Floor, East Block, 367 Oak Avenue, Ferndale, Randburg, 2194, do hereby give notice that in terms of the Companies Act, 1973, that on 14 October 2007, I was appointed liquidator of Covey Properties (Pty) Ltd, in a voluntary winding up by the Master of the High Court of South Africa (Witwatersrand Local Division).

COVEY PROPERTIES (PTY) LTD (IN VOLUNTARY LIQUIDATION)

("the Company")

REGISTRATION NUMBER: 1996/011791/07

NOTICE OF SPECIAL RESOLUTION TO WIND UP VOLUNTARY

Notice is hereby given that a special resolution has been passed by members at a general meeting on 19 June 2007 and registered by the Registrar of Companies and Close Corporations on 19 July 2007.

Resolved as a special resolution:

1. That the company be placed under voluntary liquidation by members in terms of section 352 (2) of the Companies Act, Act 61 of 1973, as amended.

2. That the books and records of the company be destroyed six months after the final liquidation and distribution account have been accepted by the Master of the High Court.

Liebenberg Dawid Ryk van der Merwe, Independent Trustees (Pty) Limited, PO Box 1935, Randburg, 7599. [Tel. (011) 285-2300.] [Fax (011) 285-2319.]

REGISTER OF MEMBERS SHARE ACCOUNTS

MARBLESHARP FIVE (PTY) LTD

1996/010254/07

Name	BESTER TIMOTHY OLIVER			
Address	1 CAMPBELL ROAD PARKTOWN NORTH 2193			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
02/02/05	T 7	16	20	53
Balance				53

Name	DU PLESSIS CATHERINE DORA			
Address				
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
02/08/1996	A 1	—	1	10,000
02/09/1996	T 1	1	2	-10,000
Balance				0

Name	FLETCHER BARRY WILLIAM			
Address	13 EVESHAM PLACE WESTVILLE 3630			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	9	940
29/09/2004	T 4	5	15	100
17/02/2005	T 5	9	19	-940
17/02/2005	T 6	15	19	-100
Balance				0

Name	FLETCHER FIRST INVESTMENT TRUST			
Address	DURBAN			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
17/02/05	T 5	9	19	940
17/02/05	T 6	15	19	100
Balance				1,040

Name	GOLDEN SUNSET INVESTMENTS LTD			
Address				
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	10	505
Balance				505

REGISTER OF MEMBERS SHARE ACCOUNTS

MARBLESHARP FIVE (PTY) LTD

1896/010254/07

Name	HARRIS CHRISTOPHER VAUSE			
Address	19 RIETFontein ROAD RIVONIA 2125			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
02/01/1996	T 1	1	2	10,000
19/09/2004	T 2	2	3	-10,000
Balance				0

Name	NAIDOO KRISHNEN			
Address	RESIDENTIAL ADDRESS : 45 COUBROUGH ROAD NOORDWYK MIDRAND 1685			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	13	100
Balance				100

Name	THE A E R TRUST			
Address	P.O. BOX 651099 BENMORE 2010 Attention: Chris Harris			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
13/06/2001	T 1a	4	4	3,000
13/06/2001	T 1b	4	4	-3,000
13/06/2001	T 1b	4	4	3,000
29/09/2004	T 3	3	12	900
Balance				3,900

REGISTER OF MEMBERS SHARE ACCOUNTS

MARBLESHARP FIVE (PTY) LTD

1996/010254/07

Name	THE AEH TRUST			
Address	PO BOX 651099 BENMORE 2010			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
13/06/2001	T 1a	4	4	-3,000
19/09/2004	T 2	2	3	10,000
29/09/2004	T 3	3	11	-1,000
29/09/2004	T 3	3	13	-100
29/09/2004	T 3	3	4	-3,000
29/09/2004	T 3	3	5	-1,090
29/09/2004	T 3	3	6	-1,325
29/09/2004	T 3	3	7	-295
29/09/2004	T 3	3	8	-845
29/09/2004	T 3	3	9	-940
29/09/2004	T 3	3	12	-900
29/09/2004	T 3	3	10	-505
29/09/2004	T 3	3	4	3,000
Balance				0

Name	THE CHEKETRI FAMILY TRUST			
Address				
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	11	1,000
29/09/2004	T 4	5	14	106
Balance				1,106

Name	THE PETER BESTER FAMILY TRUST			
Address				
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	8	845
Balance				845

Name	VAN SCHAIK THEODORE			
Address	47 LARMENIER VILLAGE 170 MILNER STREET WATERKLOOF 0181			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	6	1,325
Balance				1,325

REGISTER OF MEMBERS SHARE ACCOUNTS

MARBLESHARP FIVE (PTY) LTD

1998/010254/07

Name	VAN SCHALKWYK REX THEUNISS			
Address	29 LINDEN ROAD STRATHAVON 2031			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	7	295
29/09/2004	T 4	5	17	31
Balance				326

Name	VIGNEROUS DU MONDE (PTY) LTD			
Address	MONT ROCHELLE MOUNTAIN VINEYARDS DASSENBURG ROAD FRANSCHHOEK 7690			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 4	5	16	53
02/02/2005	T 7	16	20	-53
Balance				0

Name	VORSTER ROBIN			
Address	HAKAHANA DISTRICT PRETORIA			
Class of Share	ORDINARY			
Date	Transfer Number	Old Certificate Number	New Certificate Number	Number of Shares
29/09/2004	T 3	3	5	1,090
29/09/2004	T 4	5	16	-53
29/09/2004	T 4	5	18	-800
29/09/2004	T 4	5	17	-31
29/09/2004	T 4	5	14	-106
29/09/2004	T 4	5	15	-100
29/09/2004	T 4	5	18	800
Balance				800