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Companies and Intellectual Property Commission Republic of South Africa

Form CoR 123.1

About this Form

- This form is leased in terms of section 129 and 131 of the companies Act, 2006, and Regulation 123 of the Companies Regulations, 2011.
- A Company resolution to committee business rescue proceedings has no force or affect until it has been filled with this notice.
- This notice must be published to every affected person within 5 business days after
- (a) It has been filled, in the case of a resolution; or (b) The date of the court
- (b) The date of the court order, in such a
- If this notice is is aud following a board ranolutist --
- (a) The company must appoint a business rescue practitioner within 5 business days after filling this policy.
- noticet
 (b) Any affected person
 may apolly to a court
 in fettine of section
 125 for an order
 setting aside the
 resolution

The fee for filing this extion is R9.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Poetes Address
P O Box 429
Pretoris
0001
Republic of Boxan Airtos
Tel: 088 100 2472

www.olpe.co.za

Notice of Beginning of Business Rescue Proceedings

Date: 06 August 2014.

Customer Gode: LDRVDM

Concerning:

(Name and Registration Number of Company)

Name: CORLEO INVESTMENT HOLDINGS (PTY) LTD

Registration compart 2002/030344/07

The above named company advises that business rescue proceedings have commenced in terms of chapter 6 of the Companies Act, as a result of:

The Board of the company having adopted the attached resolution in terms section 129,00 Qie. August 2014.

A court having made the attached order in terms of section 131, on

In terms of section 132 (1)(a), the company's business rescue proceedings commenced on Ob. August 2014 being the date on which:

X

This notice was filed with the Commissioner

The court issued the attached order.

(Only in the case of a company resolution). In support of this Notice, the company has attached a sworn statement of the relevant facts upon which the resolution was founded by a director representing the Board.

Name and Title of person signing on behalf of the Company

LINCOLN VUMBLE NGCULU

Authorized Signature:

This form is proscribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No.71 of 2008)

