Form CoR 125.1

About this Form

- This form is issued in terms of section 132 and 141 of the Companies Act, 2008, and Regulation 125 of the Companies Regulations, 2011.
- This notice and the attached report must be published to every affected person, and to
 - a) The Commission, if the business rescue proceedings were started by the company; or
 - b) The court, if the proceedings were ordered by the court.
- A report and Notice must be issued at the end of the first three months of the business rescue proceedings, and at regular monthly intervals after that

Contacting the Commission The Companies and Intellectual Property Commission of South Africa

Postal Address P O Box 429 Pretoria 0001 Republic of South Africa Tel: 086 100 2472

www.cipc.co.za

Business Rescue Status Report

Date: 30 June 2018

Customer Code: LDRVDM

Concerning:

(Name and Registration Number of Company)

Name: ELITHENI COAL (PTY) LTD

Registration number: 2001/002173/07

The above named company commenced business rescue proceedings on 8 July 2015.

Because the business rescue proceedings have not concluded within three months, the appointed business rescue practitioner provides the attached report in terms of section 132 (3).

Name and Title of person signing on behalf of the practitioner:

J F KLOPPER & A N FLYNN - BUSINESS RESCUE PRACTITIONERS

Authorised Signature:

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This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No.71 of 2008)