

ROMANSBAAI STONE HOUSE (PTY) LIMITED
REGISTRATION NUMBER (2005/037677/07)
("THE COMPANY")

BUSINESS RESCUE STATUS REPORT IN TERMS OF SECTIONS 132 AND 141 OF THE COMPANIES ACT, 2008 READ WITH REGULATION 125 OF COMPANIES ACT FILED BY THE BUSINESS RESCUE PRACTITIONER JF KLOPPER

| | Date |
|---|------------|
| Board of directors passes resolution for Business Rescue on | 2012-10-02 |
| File notice of resolution with CIPC on | 2012-10-02 |
| Publish notice to affected parties-within 5 days from Filing | 2012-10-05 |
| Company nominates a BRP within 5 days of filing | 2012-10-02 |
| CIPC confirms the appointment of BRP | 2012-10-11 |
| File notice to CIPC on BRP appointment within 2 days | 2012-10-08 |
| Publish notice to affected parties of BRP within 5 days | 2012-10-12 |
| First meeting of creditors-10 days from appointment | 2012-10-23 |
| First meeting of employees-10 days from appointment | 0000-00-00 |
| Publish Business Plan within 25 days of appointment of BRP on | 2013-01-08 |
| Notice of meeting to determine Business Plan | 2013-01-08 |
| Meeting to determine Business Plan 10 days after publication | 2013-01-22 |

1. The company was placed under Business Rescue in terms of Section 129(1) of the Companies Act 2008 ("the Act") on 2 October 2012.
2. The company complied with the requirements of Section 129(3)(a) and (b) of the Act.
3. Johannes Frederick Kloppe was licensed by the Commission in respect of the company on 10th October 2012 and appointed as Business Rescue Practitioner to the company on 11th October 2013 in terms of Section 138 of the Act.
4. A Business Rescue Plan ("the Plan") was published on 8 January 2013 and the meeting to consider the plan was adjourned, until 28 May 2013 and again thereafter pending finalisation of negotiations.

5. Pursuant to further discussions and upon further engagement it has now been agreed that an Amended Plan was published on 24 January 2014 and the meeting to consider this Amended plan was held on 4 February 2014 and postponed sine die.
6. The Plan was in principle adopted on 24 April 2015 and finally signed on 11 June 2015 pursuant to amendments agreed upon.


JF KLOPPER

BUSINESS RESCUE PRACTITIONER

Date: 31 May 2019