TOR HOLDINGS (PTY) LIMITED

REGISTRATION NUMBER (2011/009291/07)

("THE COMPANY")

BUSINESS RESCUE STATUS REPORT IN TERMS OF SECTIONS 132 AND 141 OF THE COMPANIES ACT, 2008 READ WITH REGULATION 125 OF COMPANIES ACT FILED BY THE BUSINESS RESCUE PRACTITIONER JF KLOPPER

	Company Name
Board of directors passes resolution for Business Rescue on	2012-08-10
File notice of resolution with CIPC on	2012-08-23
Publish notice to affected parties-within 5 days from Filing	2012-08-24
Company nominates a BRP within 5 days of filing	2012-08-24
CIPC confirms the appointment of BRP	2012-09-03
File notice to CIPC on BRP appointment within 2 days	2012-09-03
Publish notice to affected parties of BRP wihin 5 days	0000-00-00
First meeting of creditors-10 days from appointment	2012-09-06
First meeting of employees-10 days from appointment	0000-00-00
Publish Business Plan within 25 days of appointment of BRP on	0000-00-00
Notice of meeting to determine Business Plan	0000-00-00
Meeting to determine Business Plan 10 days after publication	0000-00-00
Termination Date	0000-00-00

- 1. The company was placed under Business Rescue in terms of Section 129(1) of the Companies Act 2008 ("the Act") on 13 August 2012.
- 2. The company complied with the requirements of Section 129(3)(a) and (b) of the Act.
- 3. Johannes Frederick Klopper was licensed by the Commission in respect of the company and appointed as Business Rescue Practitioner to the company on 29 August 2012 in terms of Section 138 of the Act.

4. The date for the publishing of the Business Rescue Plan ("the Plan") has been adjourned pending finalisation of the restructuring of related companies.

JF KLOPPER & AM RENNIE

BUSINESS RESCUE PRACTITIONER

Date: 28 February 2019