

MEMORANDUM TO ALL AFFECTED PERSONS

22 December 2015

Dear Sir/Madam

PLATINUM GROUP

JENNI BUTTON (PTY) LTD:	REGISTRATION NUMBER 1997/009010/07
RAPITRADE 6 (PTY) LTD:	REGISTRATION NUMBER 2002/011253/07
RAPITRADE 7 (PTY) LTD:	REGISTRATION NUMBER 2002/011160/07
RAPITRADE 9 (PTY) LTD:	REGISTRATION NUMBER 2002/011294/07
RAPITRADE 26 (PTY) LTD:	REGISTRATION NUMBER 2002/013216/07
TRESSO TRADING 102 (PTY) LTD:	REGISTRATION NUMBER 2000/015521/07

1. We refer to the above matter and to our memorandum dated 30 November 2015.
2. We repeat that the business rescue practitioners, management and shareholders, are still engaged in discussions with various parties
3. The business rescue practitioners therefore still hope to report back in due course with positive results for the rescue of at least the Gateway operations.
4. In general therefore, the status quo insofar as it relates to the availability of funds, as set out in our memorandum of 30 November 2015, remains the same and the business rescue practitioners, management and shareholders still do not have access to any funding whatsoever.
5. We hope that this position will improve, hopefully in the very near future.

JF KLOPPER & J DU TOIT

BUSINESS RESCUE PRACTITIONERS

(Sent electronically and therefore not signed)