

28 July 2015

To all Creditors/Affected Parties

Dear Sir/Madam,

Rowmoor Investments no. 329 (Pty) Ltd in BUSINESS RESCUE –

Reg no: 2001/0021287/07

FIRST Creditors/Affected Parties MEETING – Thursday 30 July 2015

I, Jacques du Toit, hereby invite you as Creditor/Affected Party of the above Company to the first Creditors/Affected Party meeting in terms of section 147 of the Companies Act.

The meeting shall be held on:

Thursday the 30th of July 2015, At 14h00

37 Barrack Street, 1st Floor, Harrington House, Cape Town

Short notice of meeting is as a result of late notification by CIPC.

I, Jacques du Toit, am the appointed Business Rescue Practitioner of the Company in terms of section 138 of the Act effective as and from the 16st July 2015.

The following agenda will be followed:

1. Welcoming
2. Confirmation of the reasonable prospect of rescuing the company.
3. Proof of Creditors' claims
4. Determine the appointment of a Creditors Committee, if any
5. Determine the date of lodgement of the Rescue plan
6. General
7. Closing

Regards

Jacques du Toit

Business Rescue Practitioner

(B. PROC, DIP. TAX, ATTORNEY, NOTARY, CONVEYANCER)