



Tel: +27 011 991 5500
Fax: +27 011 991 5506
www.bdo.co.za

Unit B5, Clearview Office Park
77 Wilhelmina Avenue,
Constantia Kloof, Roodepoort, 1724
PO Box 21341
Helderkruijn, 1733

TO ALL KNOWN CREDITORS AND AFFECTED PERSONS

LIVIERO GROUP (PTY) LTD - ("THE COMPANY")

REGISTRATION NUMBER: 1996/007840/07

Dear Sir/Madam,

NOTICE OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 ("THE ACT") TO BE HELD AT:

EDGECOMBE HOUSE, 126 VALLEY ROAD, BLUE HILLS, MIDRAND, GAUTENG ON WEDNESDAY, 18TH JULY 2018, AT 10H00

AND/OR

RUSTIQUE HOTEL, RIVERSIDE ESTATE, R104 (OLD BELFAST RD), MIDDELBURG, MPUMALANGA ON THURSDAY, 19TH JULY 2018, AT 13H00

AND/OR

DURBAN OFFICE - 23 23-29 CORDOVA CLOSE, BRIARDENE INDUSTRIAL PARK, DURBAN, ON 20TH JULY 2018, AT 11H00

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1. Notice is hereby given to all known creditors and affected persons pursuant to the provisions of section 147 (1) of the Act of the first meeting of creditors and affected persons in the above- mentioned matter, to be held at the date, time and place set out above. You may elect to attend any one of the meetings set out above, according to your preference and availability.
 2. In compliance with the provisions of the section 147 (2) (b) of the Act we annex hereto the agenda for the meeting.

Yours faithfully

LDR VAN DER MERWE

JF KLOPPER

BUSINESS RESCUE PRACTITIONER

BUSINESS RESCUE PRACTITIONER

BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: S Dansie • HN Bhaga-Muljee • BJ de Wet • MP McGarrigle • HCS Lopes • Dr FD Schneider • ME Stewart (Chief Executive)
• SM Somaroo • R Teixeira • IM Scott • I Hashim • MS Willimott

Directors: JF Kloppe • LDR van der Merwe • R Pieters • HA Plaatjies

National Head of Advisory: HCS Lopes

The company's principal place of business is at 22 Wellington Road, Parktown, Johannesburg, where a list of directors' names is available for inspection. BDO Business Restructuring (Pty) Ltd, a South African company, is an affiliated company of BDO South Africa Inc., a South African company, which in turn is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.