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TO ALL KNOWN CREDITORS AND AFFECTED PERSONS

ESOR LIMITED (IN BUSINESS RESCUE) - ("THE COMPANY")
REGISTRATION NUMBER: 1994/000732/06

Dear Sir/Madam

**NOTICE OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 ("THE ACT") TO BE HELD AT:
ESOR CONSTRUCTION (PTY) LTD, THE ROSE ROOM, ACTIVIA PARK, 30 ACTIVIA ROAD,
GERMISTON - ON 5 DECEMBER 2018 at 09h30**

1. Notice is hereby given to all known creditors and affected persons pursuant to the provisions of section 147 (1) of the Act of the first meeting of creditors and affected persons in the above- mentioned matter, to be held at the date, time and place set out above. You may elect to attend any one of the meetings set out above, according to your preference and availability.
2. In compliance with the provisions of the section 147 (2) (b) of the Act we annex hereto the agenda for the meeting.

Yours faithfully

JF KLOPPER
BUSINESS RESCUE PRACTITIONER

BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: S Dansie • HN Bhaga-Muljee • BJ de Wet • MP McGarrigle • HCS Lopes • Dr FD Schneider • ME Stewart (Chief Executive)
• SM Somaroo • R Teixeira • IM Scott • I Hashim • MS Willimott

Directors: JF Klopper • LDR van der Merwe • R Pieters • HA Plaatjies

National Head of Advisory: HCS Lopes

The company's principal place of business is at 22 Wellington Road, Parktown, Johannesburg, where a list of directors' names is available for inspection. BDO Business Restructuring (Pty) Ltd, a South African company, is an affiliated company of BDO South Africa Inc., a South African company, which in turn is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.