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Unit B5, Clearview Office Park
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ESOR LIMITED (IN BUSINESS RESCUE):

REGISTRATION NUMBER: (1994/000732/06)

AGENDA FOR THE FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 (“THE ACT”) TO BE HELD AT: ESOR CONSTRUCTION (PTY) LTD, THE ROSE ROOM, ACTIVIA PARK, 30 ACTIVIA ROAD, GERMISTON ON 5 DECEMBER 2018 at 09h30

1. Welcome and apologies;
2. Background;
3. The business rescue process;
4. Prospects of rescuing the company
5. Determination of whether creditors committee should be appointed;
6. General;
7. Closing

BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: S Dansie • HN Bhaga-Muljee • BJ de Wet • MP McGarrigle • HCS Lopes • Dr FD Schneider • ME Stewart (Chief Executive)
• SM Somaroo • R Teixeira • IM Scott • I Hashim • MS Willimott

Directors: JF Klopper • LDR van der Merwe • R Pieters • HA Plaatzies

National Head of Advisory: HCS Lopes

The company's principal place of business is at 22 Wellington Road, Parktown, Johannesburg, where a list of directors' names is available for inspection. BDO Business Restructuring (Pty) Ltd, a South African company, is an affiliated company of BDO South Africa Inc., a South African company, which in turn is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.