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MUSIAMO PROPERTY INVESTMENTS (PTY) LTD

REGISTRATION NUMBER: 2008/027182/07

AGENDA OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 ("THE ACT") TO BE HELD AT BLAAUWKLIP OFFICE PARK, BLOCK 2, WEBERSVALLEI ROAD, JAMESTOWN, STELLENBOSCH AT 10H00AM ON TUESDAY THE 17TH DAY OF SEPTEMBER 2019

Welcome and apologies 1. 2. Background 3. The business rescue process 4. Present financial position and prospects of rescuing the company/close corporation. 5. Proof of claims and determination of voting interests. 6. Determination of whether creditors committee should be appointed. 7. General 8. Closing

BDO Business Restructuring (Pty) Ltd Registration number: 2002/025164/07 VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • I Hashim • HCS Lopes • SM Somaroo • Dr FD Schneider • ME Stewart (Chief Executive) • IM Scott • R Teixeira • MS Willimott

Directors: JF Klopper • R Pieters • HA Plaatjies• LDR van der Merwe

National Head of Advisory: HCS Lopes