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KLEINFONTEIN COLLIERY (PTY) LTD:

REGISTRATION NUMBER: (2003/017639/07)

AGENDA OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 (“THE ACT”) TO BE HELD AT:

**BDO JOHANNESBURG, 52 CORLETT DRIVE, ILLOVO, 2196 ON WEDNESDAY 5 FEBRUARY 2020
AT 10:00AM**

1. Welcome and apologies;
 2. Background;
 3. The business rescue process;
 4. Prospects of rescuing the company
 5. Determination of whether creditors committee should be appointed;
 6. General;
 7. Closing
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BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • HCS Lopes • E Singh • SM Somaroo • ME Stewart (Chief Executive)
• IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatzies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: HCS Lopes

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