

**DARKROCK (PTY) LTD:**

**REGISTRATION NUMBER: (2016/161752/07)**

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**AGENDA OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 (“THE ACT”) TO BE HELD AT:**

**BDO BUSINESS RESTRUCTURING (PTY) LTD, UNIT B5 CLEARVIEW OFFICE PARK, 77 WILHELMINA AVENUE, CONSTANTIA KLOOF, ROODEPOORT, JOHANNESBURG ON TUESDAY 11 FEBRUARY 2020, AT 13H00.**

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1. Welcome and apologies;
  2. Background;
  3. The business rescue process;
  4. Prospects of rescuing the company
  5. Determination of whether creditors committee should be appointed;
  6. General;
  7. Closing
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BDO Business Restructuring (Pty) Ltd  
Registration number: 2002/025164/07  
VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • HCS Lopes • E Singh • SM Somaroo • ME Stewart (Chief Executive)  
• IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatzies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: HCS Lopes

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