

SOUTHERNERN DIAMONDS (PTY) LTD

REGISTRATION NUMBER: 2017/453700/07

AGENDA OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 (“THE ACT”) WHICH IS BEING CONVENED UNDER JOINT CHAIRMANSHIP OF THE BUSINESS RESCUE PRACTITIONERS, JOHANNES FREDERICK KLOPPER AND RYNETTE PIETERS AT THE PLACE, DATE AND TIME FIXED BY THE CHAIRMAN, NAMELY ON MICROSOFT TEAMS on Tuesday 12th of May 2020 AT 11H00

1. Welcome and apologies
 2. Background
 3. The business rescue process
 4. Present financial position and prospects of rescuing the company.
 5. Proof of claims and determination of voting interests.
 6. Determination of whether creditors committee should be appointed.
 7. General
 8. Closing
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BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • HCS Lopes • E Singh • SM Somaroo • ME Stewart (Chief Executive)
• IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatzies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: HCS Lopes

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