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CERES RAIL COMPANY (PTY) LTD

REGISTRATION NUMBER: 2013/171073/07

AGENDA OF FIRST MEETING OF CREDITORS AND EMPLOYEES IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 (“THE ACT”) TO BE HELD AT THE OFFICES OF BDO BUSINESS RESTRUCTURING, BLOCK 2, BLAAUWKLIP OFFICE PARK, WEBERSVALLEY ROAD, JAMESTOWN, STELLENBOSCH AT 11H00 ON TUESDAY 24TH MARCH 2020

1. Welcome and apologies
2. Background
3. The business rescue process
4. Present financial position and prospects of rescuing the company/close corporation.
5. Proof of claims and determination of voting interests.
6. Determination of whether creditors committee should be appointed.
7. Appointment of final business rescue practitioner.
8. Date for the publication of business rescue plan.
9. General.
10. Closing .

BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • HCS Lopes • E Singh • SM Somaroo • ME Stewart (Chief Executive)
• IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatjies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: HCS Lopes

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