

TO ALL KNOWN CREDITORS

18 March 2020

Dear Sir/Madam

CERES RAIL COMPANY (PTY) LTD
REGISTRATION NUMBER: 2013/171073/07

NOTICE OF FIRST MEETING OF CREDITORS AND EMPLOYEES IN TERMS OF SECTION 147/148 OF THE COMPANIES ACT 71 OF 2008 (“THE ACT”) TO BE HELD AT THE OFFICES OF BDO BUSINESS RESTRUCTURING, BLOCK 2, BLAAUWKLIP OFFICE PARK, WEBERSVALLEY ROAD, JAMESTOWN, STELLENBOSCH AT 11H00 ON TUESDAY 24TH MARCH 2020

1. Notice is hereby given to all known creditors pursuant to the provisions of Section 147 (1) of the Act of the first meeting of creditors in this matter to be held at the date, time and place set out above.
2. In compliance with the provisions of the Section 147 (2) (b) of the Act we annex hereto:
 - 2.1. the agenda for the meeting
 - 2.2. proof of claim forms for completion by creditors.
3. Kindly ensure that completed claim forms must be submitted to our offices in original together with supporting documentation by no later than 12h00 on **Monday 23rd March 2020** for the attention of Elaine Arendse.
4. Your claim must be calculated as at the date of business rescue, being **2 March 2020**.

Yours faithfully



J F KLOPPER
BUSINESS RESCUE PRACTITIONER

BDO Business Restructuring (Pty) Ltd
Registration number: 2002/025164/07
VAT number: 4610217830

National Executive: PR Badrick • HN Bhaga-Muljee • S Dansie • BJ de Wet • HCS Lopes • E Singh • SM Somaroo • ME Stewart (Chief Executive)
• IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatjies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: HCS Lopes

BDO Business Restructuring (Pty) Ltd, a South African company, is an affiliated company of BDO South Africa Inc., a South African company, which in turn is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.