

Tel: +27 011 991 5500 Fax: +27 011 991 5506 www.bdo.co.za Unit B5, Clearview Office Park 77 Wilhelmina Avenue, Constantia Kloof, Roodepoort, 1724 PO Box 21341 Helderkruin, 1733

LIVIERO CONSTRUCTION (PTY) LTD:

REGISTRATION NUMBER: (2013/183438/07)

AGENDA OF FIRST MEETING OF CREDITORS AND AFFECTED PERSONS IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT NO. 71 OF 2008 ("THE ACT") TO BE HELD BY WAY OF A VIRTUAL MEETING ROOMS ON MICROSOFT TEAMS ON WEDNESDAY 15 JULY 2020 AT 10H00

DIGITAL INVITATION TO BE SENT TO ALL AFFECTED PERSONS

Welcome and apologies;
Background;
The business rescue process;
Prospects of rescuing the company
Determination of whether creditors committee should be appointed;
General;
Closing

BDO Business Restructuring (Pty) Ltd Registration number: 2002/025164/07

VAT number: 4610217830

National Executive: National Executive: P Badrick • HN Bhaga-Muljee • DF Botha • BJ de Wet • I Hashim • HCS Lopes • T Masasa • E Singh SM Somaroo • ME Stewart (Chief Executive) • IM Scott • MS Willimott

Directors: JF Klopper • HCS Lopes • R Pieters • H Plaatjies • IM Scott • S Somaroo • LDR van der Merwe • MS Willimott

National Head of Advisory: T Masasa