

SWORN STATEMENT

in support of a Notice Beginning Business Rescue Proceedings in respect of

LIVIERO CONSTRUCTION PROPRIETARY LIMITED

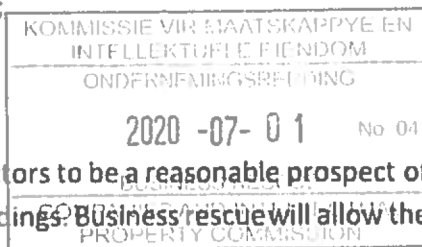
(Registration Number 2013/183438/07)

I, the undersigned,

LUCA GIOVANNI LIVIERO

do hereby make oath and say:

1. I am a director of Liviero Construction Proprietary Limited ("the Company") with registration number 2013/183438/07, and registered address at 31 Barnard Street, Ontdekkers Road, Roodepoort, Gauteng.
2. The contents of this sworn statement are true and correct and, unless stated otherwise, the facts contained herein fall within my own personal knowledge and belief.
3. I make this sworn statement in support of the Company's notice to commence business rescue proceedings as contemplated in terms of section 129 of the Companies Act, 71 of 2008 ("the Act").
4. On 1st July 2020 the board of directors of the Company resolved that the Company voluntarily commence business rescue proceedings as envisaged in terms of the Act. The resolution will be filed together with this sworn statement.
5. The relevant facts upon which the resolution is founded include:
 - 5.1. That the company is financially distressed;
6. There appears in the opinion of the board of directors to be a reasonable prospect of rescuing the Company via business rescue proceedings. Business rescue will allow the



Company to re-organise its affairs in order that the Company will be Able to trade out of its current situation or achieve a compromise or come to an arrangement with its creditors and other stakeholders.



LUCA GIOVANNI LIVIERO

I certify that:

- I. the deponent acknowledged to me that:
 - (a) he knows and understands the contents of this declaration;
 - (b) he has no objection to taking the prescribed oath;
 - (c) he considers the prescribed oath to be binding on his conscience;
- II. the deponent thereafter uttered the words "I swear that the contents of this declaration are true, so help me God";
- III. the deponent signed this declaration in my presence at the address set out hereunder on this the 1st day of JULY 2020.



COMMISSIONER OF OATHS

COMMISSIONER OF OATHS (RSA)

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