

## **SIMPLY FRESH HOLDINGS (PTY) LTD (IN BUSINESS RESCUE) REGISTRATION NUMBER: 2019/618824/07**

**NOTICE AND AGENDA OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 ("THE ACT")**

### TO ALL KNOWN CREDITORS AND EMPLOYEES

13 June 2022

Dear Sir/Madam

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**NOTICE AND AGENDA OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 ("THE ACT") WHICH IS BEING CONVENED UNDER CHAIRMANSHIP OF THE BUSINESS RESCUE PRACTITIONER, JOHANNES FREDERICK KLOPPER AT THE PLACE, DATE AND TIME FIXED BY THE CHAIRMAN, NAMELY ON MICROSOFT TEAMS on Monday, 20<sup>th</sup> June 2022 at 11H00**

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1. Notice is hereby given to all known creditors pursuant to the provisions of Section 147 (1) of the Act of the first meeting of creditors in this matter to be held at the date, time and place set out above.
2. In compliance with the provisions of Section 147 (2) (b) of the Act herewith the agenda:
  1. Welcome and apologies
  2. Background
  3. The business rescue process
  4. Present financial position and prospects of rescuing the company.

2/....

BDO Business Restructuring (Pty) Ltd  
Registration number: 2002/025164/07  
VAT number: 4610217830

Chief Executive Officer: B Mokoena

A full list of all company directors is available on [www.bdo.co.za](http://www.bdo.co.za)

BDO Business Restructuring (Pty) Ltd, a South African company, is an affiliated company of BDO South Africa Inc., a South African company, which in turn is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms. BDO is the brand name for the BDO network and for each of the BDO Member Firms.

5. Proof of claims and determination of voting interests.
  6. Determination of whether creditors committee should be appointed.
  7. Determination of whether employees committee should be appointed.
  8. General
  9. Closing
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3. In compliance with the provisions of the Section 147 (2) (b) of the Act we annex hereto proof of claim forms for completion by creditors.
  
  4. Kindly ensure that completed claim forms must be submitted to our offices via email together with supporting documentation by no later than 12h00 on **Friday the 17<sup>th</sup> of June 2022** for the attention of Elaine Arendse.
  
  5. Your claim must be calculated as at the date of business rescue, being **7 June 2022**.

Yours faithfully

**J F KLOPPER**  
**BUSINESS RESCUE PRACTITIONER**

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