

To All Known Creditors and Affected Persons of:

Lead Engineering and Projects (Pty) Ltd (In Business Rescue) T/A Lead EPC - ("The Company")

Registration Number: 2012/114701/07

Dear Sir/Madam

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**Agenda of First Meeting of Creditors and Affected Persons in terms of Section 147(1) of the Companies Act No. 71 of 2008 ("The Act") to be held by way of a virtual meeting room on Microsoft Teams on Wednesday 30 November 2022 at 10h00**

**Digital invitation to be sent to All Affected Persons**

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1. Welcome and apologies;
2. Background;
3. The business rescue process;
4. Prospects of rescuing the Company
5. Determination of whether creditors committee should be appointed;
6. General; and
7. Closing

BDO Business Restructuring (Pty) Ltd  
Registration number: 2002/025164/07  
VAT number: 4610217830

Chief Executive Officer: B Mokoena

A full list of all company directors is available on [www.bdo.co.za](http://www.bdo.co.za)

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