

To All Known Creditors and Affected Persons of:

White Rivers Exploration (Pty) Ltd (In Business Rescue) - (“The Company”)

Registration Number: 2007/009523/07

Dear Sir/Madam

Agenda of First Meeting of Creditors and Affected Persons in terms of Section 147(1) of the Companies Act No. 71 of 2008 (“The Act”) to be held by way of a virtual meeting room on Microsoft Teams on Thursday 26 January 2023 at 10h00

Digital invitation to be sent to All Affected Persons

1. Welcome and apologies;
2. Background;
3. The business rescue process;
4. Prospects of rescuing the Company;
5. Determination of whether creditors committee should be appointed;
6. Claims procedure;
7. General; and
8. Closing