

To All Known Creditors and Affected Persons of:

White Rivers Exploration (Pty) Ltd (In Business Rescue) - ("The Company")

Registration Number: 2007/009523/07

Dear Sir/Madam

Notice of First Meeting of Creditors and Affected Persons in terms of Section 147(1) of the Companies Act No. 71 of 2008 ("The Act") to be held by way of a virtual meeting room on Microsoft Teams on Thursday 26 January 2023 at 10h00

Digital invitation to be sent to All Affected Persons

1. Notice is hereby given to all known creditors and affected persons pursuant to the provisions of section 147 (1) of the Act of the first meeting of creditors and affected persons in the above-mentioned matter, to be held at the date, time and place set out above.
2. In compliance with the provisions of the section 147 (2) (b) of the Act we annex hereto the agenda for the meeting.

Yours faithfully

Dawie van der Merwe
Joint Business Rescue Practitioner