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Companies and Intellectual Property Commission Republic of South Africa

Notice of Beginning of Business Rescue Proceedings Form CoR 123.1 Date: 11 March 2015 About this Form This form is issued in terms of section 129 and Customer Code: LDRVDM 131of the companies Act, 2008, and Regulation 123 of the Companies Concerning: Regulations, 2011. (Name and Registration Number of Company) · A Company resolution to committee business rescue proceedings has Name: Rossal no. 126 (Pty) Ltd no force or effect until it has been filed with this notice Registration number: 1961/000660/07 · This notice must be published to every effected person within 5 business days after – The above named company advises that business rescue proceedings have commenced In terms of chapter 6 of the Companies Act, as a result of: It has been filed, in the case of a X resolution; or The Board of the company having adopted the attached resolution in terms section The date of the court order, in such a 129, on 10 March 2015. If this notice is issued A court having made the attached order in terms of section 131, on following a board resolution -(a) The company must appoint a business In terms of section 132 (1)(a), the company's business rescue proceedings commenced rescue practitioner within 5 business on 11 # March 2015, being the date on which: days after filing this notice: (b) Any affected person may apply to a court in terms of section 130 for an order This notice was filed with the Commissioner. X setting aside the resolution. The court issued the attached order. The fee for filing this notice is R0. (Only in the case of a company resolution) In support of this Notice, the company has attached a sworn statement of the relevant Contacting the facts upon which the resolution was founded by a director representing the Board. Commission The Companies and Intellectual Property **Commission of South** Africa Postal Address Name and Title of person signing on behalf of the Company P O Box 429 Pretoria Marius Lodewucus Heyns 0001 Republic of South Director Africa Tel: 086 100 2472 **Authorised Signature:** www.cipc.co.za