TO ALL KNOWN CREDITORS AND OTHER AFFECTED PARTIES

SA LEISURE AND HOTELS (PTY) LTD: REGISTRATION NUMBER: (2004/029216/07)

Dear Sir/Madam,

NOTICE OF FIRST MEETING OF AFFECTED PARTIES IN TERMS OF SECTION 147 OF THE COMPANIES ACT 71 OF 2008 ("THE ACT") TO BE HELD AT, INDEPENDENT TRUSTEES (PTY) LTD, UNIT B5, CLEARVIEW OFFICE PARK, 77 WILHELMINA STREET, CONSTANTIA KLOOF, ON 26 AUGUST 2013, AT 14H00

Notice is hereby given to all known affected parties pursuant to the provisions of section 147 (1) of the Act of the first meeting of creditors in the above- mentioned matters, to be held at the date, time and place set out above.

In compliance with the provisions of the section 147 (2) (b) of the Act we annex hereto the agenda for the meeting.

LDR VAN DER MERWE BUSINESS RESCUE PRACTITIONER