

OMEGA CIVILS (PROPRIETARY) LIMITED

REGISTRATION NUMBER: 1994/002671/07

BUSINESS RESCUE STATUS REPORT IN TERMS OF SECTIONS 132 AND 141 OF THE COMPANIES ACT, 2008 READ WITH REGULATION 125 OF COMPANIES ACT FILED BY THE BUSINESS RESCUE PRACTITIONERS JF KLOPPER

Board of directors passes resolution for Business Rescue on	2017-06-05
File notice of resolution with CIPC on	2017-06-05
Publish notice to affected parties-within 5 days from Filing	2017-06-09
Company nominates a BRP within 5 days of filing	2017-06-05
CIPC confirms the appointment of BRP	2017-06-05
File notice to CIPC on BRP appointment within 2 days	2017-06-05
Publish notice to affected parties of BRP within 5 days	2017-06-09
First meeting of creditors-10 days from appointment	2017-06-19
Publish Business Plan within 25 days of appointment of BRP	2017-09-13
Notice of meeting to determine Business Plan	2017-09-13
Meeting to determine Business Plan 10 days	2017-09-27

1. Omega Civils (Pty) Ltd was placed under Business Rescue in terms of Section 129(1) of the Companies Act 2008 ("the Act") on 5 June 2017.
2. Omega Civils (Pty) Ltd complied with the requirements of Section 129(3)(a) and (b) of the Act.
3. Johannes Frederick Klopper was licensed by the Commission in respect of the company and appointed as Business Rescue Practitioners (BRP) to this company on 5 June 2017 in terms of Section 138 of the Act.

4. A First Meeting of Creditors was held in terms of Section 147 of the Act on 19 June 2017.
5. The Business Rescue Plan was published on 13 September 2017 and the Section 151 Meeting held on 27 September 2017.
6. The Business Rescue Plan was adopted by 100% of creditors present and voting at the meeting held in terms of Section 151 of the Act on 27 September 2017. The plan will now be implemented.
7. A Notice of Substantial Implementation will now be filed with CIPC.

JF KLOPPER

BUSINESS RESCUE PRACTITIONER

Date: 31 October 2017