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Companies and Intellectual Property Commission Republic of South Africa

Form CoR 125.3

About this Form

- This form is issued in terms of section 152(8) of the Companies Act, 2008, and Regulation 125(5) of the Companies Regulations, 2011.
- . This notice must be filed.

Notice of Substantial Implementation of Business Rescue Plan

Date: 9 November 2017

Customer Code: LDRVDM

Concerning:

(Name and Registration Number of Company)

Name: Omega Civils (Pty) Ltd

Registration number: 1994/002671/07

The above named company commenced business rescue proceedings on

5 June 2017

In terms of section 152, a business rescue plan was adopted on

27 September 2017

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address P O Box 429 Pretoria 0001 Republic of South

Africa Tel: 086 100 2472

www.cipc.co.za

The terms of that plan have now been substantially carried out, as contemplated in section 152(8). Accordingly, the business recue proceedings end upon the filing of this Notice, in the manner contemplated in section 132(2) (c) (ii).

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM ONDFRNEMINGSREDDING

2017 -11--0 9

BUSINESS RESCUE COMPANIES AND INTELLECTUAL

No: 04

PROPERTY COMMISSION
Name and Title of person signing on benefit of the Company

J F KLOPPER - BUSINESS RESCUE PRACTITIONER

Authorised Signature

BASIS

The public interest score is calculated as the sum of the following:

- a number of points equal to the average number of employees of the company during the financial year-end
- 2. one point for every R 1 million (or portion thereof) in third party liabilities of the CREDITOES: R20 256 882 company at the financial year end; 6u8contractors: R641 950
- one point for every R 1 million (or portion thereof) in turnover of the company during the financial year; and
- 4. one point for every individual who, at the end of the financial year, is known by the company to directly or indirectly have a beneficial interest in the company.

CALCULATION

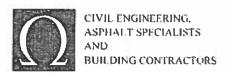
- a) 546
- b) 21
- IOI (b
- c) 3
- 5. TOTAL: 672

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM
ONDERNEMINGSREDDING

2017 -11- 0 9 No: 04

BUSINESS RESCUE
COMPANIES AND INTELLECTUAL

PROPERTY COMMISSION



PO BOX 6194, WALMER PORT ELIZABETH, 6045

Tel: 041-5814940 Fax: 041-5814943

Omega Civils

(Proprietary) Limited

Registration: 1994/002671/07 VAT: 4760146284

Companies and Intellectual Property Commission The DTI Campus - Block F 77 Meintjies Street Sunnyside 0001

Attention: BUSINESS RESCUE By Email: businessrescue@cipc.co.za

5 June 2017

Dear Sir/ Madam

OMEGA CIVILS (PTY) LTD REGISTRATION NUMBER: 1994/002671/07

The Public Interest Score, in terms of Regulation 26(2) of the Companies Act 71 of 2008, of Omega

Civils (Pty) Ltd was calculated as at the financial year end of the company at ___ PEB

2017 as 672

Yours faithful

STUART JOHN RIDDLE

Director

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM ONDERNEMINGSREDDING

2017 -11- 09

BUSINESS RESCUE

COMPANIES AND INTELLECTUAL PROPERTY COMMISSION

Directors:

S.J. RIDDLE Pr. CM, F.A. Arb. F. ORTELL HNDT Civil:

QUALITY IS THE CORRECT MEASURE

