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Companies and Intellectual Property Commission
Republic of South Africa

Notice of Beginning of Business Rescue Proceedings

Date: 16 NOVEMBER 2015

Customer Code: GIAA00

Concerning

(Name and Registration Number of company)

Name: Vanchem Vanadium Products Proprietary Limited

Registration No: 2008/004002/07

The above named company advises that business rescue proceedings have commenced in terms of Chapter 6 of the Companies Act, as a result of:

The Board of the company having adopted the attached resolution in terms section 129, on 16 November 2015.

A Court having made the attached order in terms of section 131, on _____.

In terms of section 132 (1)(a), the company's business rescue proceedings commenced on 16 November 2015, being the date on which:

This notice was filed with the Commission.

The court issued the attached order.

(Only in the case of a company resolution)

In support of this Notice, the company has attached a sworn statement of the relevant facts upon which the resolution was founded by a director representing the Board.

KOMMISSIE VIR MAATSKAPPYE EN INTELLEKTUELE EIENDOM
ONDERNEMINGSREDDING
2015 -11- 17 No: 04
BUSINESS RESCUE
COMPANIES AND INTELLECTUAL PROPERTY COMMISSION

Name and Title of person signing on behalf of the Company:

ENRICO REATO - DIRECTOR

Authorised Signature:

Reato

Form CoR 123.1

About this Form

- This form is issued in terms of section 129 and 131 of the Companies Act, 2008, and Regulation 123 of the Companies Regulations, 2011.
- A company resolution to committee business rescue proceedings has no force or effect until it has been filed with this notice.
- This notice must be published to every affected person within 5 business days after -
 - (a) It has been filed, in the case of a resolution; or
 - (b) The date of the court order, in such a case.
- If this Notice is issued following a board resolution-
 - (a) The company must appoint a business rescue practitioner with 5 business days after filing this notice; and
 - (b) Any affected person may apply to a court in terms of section 130 for an order setting aside the resolution.
- The fee for filing this notice is R0.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

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