

Civcon Construction (Pty) Ltd.

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To All known Creditors

Business Rescue proceedings:

Notices to creditors in compliance with various provisions of Chapter 6 of the Companies Act.

1. These notices are addressed to all affected parties in compliance with the various provisions of Chapter 6 of the Companies Act, Act 71 of 2008 ("the Act").
2. On 19 June 2013 the board of directors of Civcon Construction (Pty) Ltd ("the company") resolved to file for Business Rescue. A copy of the resolution as well as the affidavit setting out the reasons for the resolution are attached hereto. **(Resolution and affidavit)**
3. The resolution referred to above was filed with the Companies and Intellectual Property Commission ("CIPC") on 20 June 2013. A copy of the notice as filed with CIPC is attached hereto. **(COR 123.1).**
4. Liebenberg Dawid Ryk van der Merwe and Jorg Frese have now been appointed by the company and licenced by CIPC as the Business Rescue Practitioners ("BRP's").
5. In addition please find attached the following documentation:
 - 5.1. a notice, as contemplated in Section 129 of the Act, informing you of the appointment of the Business Rescue Practitioners for Civcon **(COR 123.2);**
 - 5.2. the certificate evidencing that the BRP's have been licenced by CIPC **(BR Certificate);**
 - 5.3. a notice convening the first meeting of creditors, in terms of Section 147 (1) of the Act **(Notice of 1st meeting);**
 - 5.4. an agenda for the above-mentioned meeting in terms of Section 147 (2) (b) of the Act is also attached **(Agenda).**
6. The Act is not prescriptive with regard to the submission of claim documents in support of a claim against the company, neither as to the format of such a claim, nor the time period for the submission of a claim.
7. Section 147 states that a creditor may lodge a claim at the 1st meeting of creditors, clearly indicating that the submission is not mandatory and can as such be submitted to the BRP's at any stage during the business rescue proceedings.
8. For those creditors who wish to lodge a claim either prior to or after the meeting we would propose the following:
 - 8.1. Any claim should at the very least be supported by an affidavit deposed to by an authorised individual;
 - 8.2. The claim documents and its supporting documents can be sent to the BRP's electronically at any time for consideration. The BRP's will revert to you as soon as possible, after verifying the claim against the records of the company;

Directors: CJB Vermaak (Managing Director), AR Langham (Chairman), M Lombard (Non-Executive)
Company Secretary: S Moodley



- 8.3. You are welcome to utilise your own format, but for your convenience we attach a concept claim document (**Claim form**);
- 8.4. If creditors wish to submit their claim documents for purposes of the convened 1st meeting on 5 July 2013, please see to it that your claim document is sent to dawiev@corprecover.co.za at least 24 hours before the meeting to give the BRP's sufficient time to consider such claims.

Yours faithfully

J FRESE
LDR VAN DER MERWE